

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

14 CV 8709

BCM ENERGY PARTNERS, INC.,

Plaintiff,

-against-

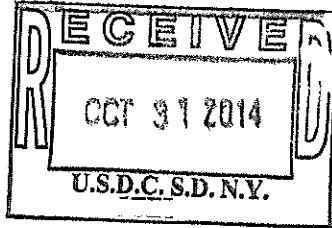
BLACK DIAMOND CAPITAL  
APPRECIATION FUND, L.P., *et al.*,

Defendants.

C.A. No.

JUDGE WOODS

RULE 7.1 STATEMENT



Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for plaintiff BCM Energy Partners, Inc. certifies that there are no corporate parents, affiliates, and/or subsidiaries of said party, which are publicly held.

Dated: New York, New York  
October 31, 2014

OLSHAN FROME WOLOSKY LLP

By:



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